

210A (Form 210A) (12/09)

United States Bankruptcy Court  
Southern District of New York

In re: Lehman Brothers Holdings, Inc., et al. Debtors. Case No. 08-13555 (SCC)  
(Jointly Administered)

**TRANSFER OF CLAIM OTHER THAN FOR SECURITY**

A CLAIM HAS BEEN FILED IN THIS CASE or deemed filed under 11 U.S.C. § 1111(a). Transferee hereby gives evidence and notice pursuant to Rule 3001(e)(2), Fed. R. Bankr. P., of the transfer, other than for security, of the claim referenced in this evidence and notice.

**OC19 Master Fund LP - LCG**

Name of Transferee

Name and Address where notices to transferee should be sent:

Luxor Capital Group, LP  
1114 Avenue of the Americas, 29<sup>th</sup> Floor  
New York, NY 10036  
Attn: Omar Khawaja

Phone: 212-763-8075

Facsimile: 646-786-4637

Email: bankdebt@luxorcap.com

Last Four Digits of Acct#: \_\_\_\_\_

Name and Address where transferee payments should be send (if different from above):

Phone: \_\_\_\_\_  
Last Four Digits of Acct#: \_\_\_\_\_

I declare under penalty of perjury that the information provided in this notice is true and correct to the best of my knowledge and belief.

By: Kelly Lee  
Transferee/Transferee's Agent

Date: 3/3/15

*Penalty for making a false statement:* Fine of up to \$500,000 or imprisonment for up to 5 years, or both. 18 U.S.C. §§ 152 & 3571.

**EVIDENCE OF TRANSFER OF CLAIM**

TO: United States Bankruptcy Court for the  
Southern District of New York ("Bankruptcy Court")  
Attn: Clerk

AND TO: Lehman Brothers Holdings Inc. ("Debtor")  
Case No. 08-13555 (jointly administered) (JMP)

Claim number: 67079

**DEUTSCHE BANK AG, LONDON BRANCH**, its successors and assigns ("Seller"), hereby affirms that, for good and valuable consideration, the receipt and sufficiency of which are hereby acknowledged, Seller has unconditionally and irrevocably sold, transferred and assigned unto:

**OC19 MASTER FUND LP – LCG**  
c/o Luxor Capital Group  
Attention: Omar Khawaja  
1114 Avenue of the Americas, 29th Floor  
New York, NY 10036  
Facsimile: 646-786-4637  
Email: bankdebt@luxorcap.com

and its successors and assigns ("Buyer"), all right, title and interest in and to **Proof of Claim Number 67079**, solely to the extent of **\$199,000.00**, (the "Claim") against Debtor in the Case in the Bankruptcy Court, or any other court with jurisdiction over the bankruptcy proceedings of the Debtor.

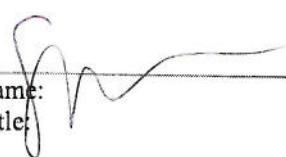
Seller hereby waives any objection to the transfer of the Claim to Buyer on the books and records of the Debtor and the Bankruptcy Court, and hereby waives to the fullest extent permitted by law any notice or right to a hearing as may be imposed by Rule 3001 of the Federal Rules of Bankruptcy Procedure, the Bankruptcy Code, applicable local bankruptcy rules or applicable law. Seller acknowledges and understands, and hereby stipulates that an order of the Bankruptcy Court may be entered without further notice to Seller transferring to Buyer the Claim and recognizing the Buyer as the sole owner and holder of the Claim.

You are hereby directed to make all future payments and distributions, and to give all notices and other communications, in respect of the Claim to Buyer.

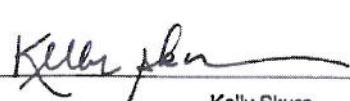
IN WITNESS WHEREOF, the undersigned has duly executed this Evidence of Transfer of Claim by its duly authorized representative dated \_\_\_\_\_, 2014.

**DEUTSCHE BANK AG, LONDON BRANCH**

By:   
Name: \_\_\_\_\_  
Title: \_\_\_\_\_

By:   
Name: \_\_\_\_\_  
Title: \_\_\_\_\_

**OC19 MASTER FUND LP – LCG**

By:   
Name: \_\_\_\_\_  
Title: \_\_\_\_\_  
Kelly Skura  
Chief Financial Officer  
Luxor Capital Group, LP  
Investment Manager